



Hirshith Anada

Nationality: Indian

Phone: (+91) 8310225117

Date of birth: 29 May 1998

Gender: Male

Email address: hirshith.gowda1429@gmail.com

Address : #241 15th d cross Mahalakshmi Layout Bangalore, 560086 Bangalore (India)

WORK EXPERIENCE

ParaPlanner

ValentaBPO [24 Feb 2020 – Current]

City: Bangalore

Country: India

Implementing the concepts of financial planning by working on various Super Pension, Investment and insurance related laws and terminologies. Preparation of high quality statement of advice documents containing the recommendations of the advisor and details of the client for presenting to the clients.

Preparing financial calculations and detailed cash flow projections for different scenarios .conducting needs analysis for all financial planning clients and conducting in depth portfolio analysis to provide client advice regarding portfolio structure and needs analysis.

Successfully completed the financial modelling and statement of advice for 80+ clients with high accuracy.

Financial analyst

Goldman Sachs [3 Dec 2018 – 3 Dec 2019]

City: Bangalore

Country: India

Worked with Data management and Analytics team on managing data associated with Economies, industries and companies covered by GS in house analyst team as well as client data.

Collaborated and interacted closely with institutional sales team, covering analysts, consumer and investment management divisions, Investment banking teams across the world to service their respective clients for Goldman Sachs Research.

Managed research entitlements for 4000+ corporate and institutional clients by on-boarding and adding to subscription based on the client's agreement with the firm after conducting necessary due diligence.

Contributed to key divisional projects which includes ensuring data quality of economic indicator forecasts prior to publishing by the research team, mapping readership reports to streamline the related subscriptions for 5000+ covered companies.

EDUCATION AND TRAINING

Graduate

Christ University [1 Jun 2015 – 27 May 2018]

Address: Hosur road Bhavani nagar SG Palya , 560029 Bangalore (India)

<https://christuniversity.in/>

LANGUAGE SKILLS

Mother tongue(s):

Kannada

English

LISTENING: C2 **READING:** C2 **WRITING:** C1

SPOKEN PRODUCTION: C2

SPOKEN INTERACTION: C2

DIGITAL SKILLS

Investment Banking / LinkedIn / Microsoft Word / Microsoft Office / Outlook / Skype / Report writing skills / Budgeting and Forecasting / Analytical and problem solving skills, motivated learner with a strong attitude for teamwork. / Basics Of Python

PROJECTS

Internship at IndianCST

[17 Apr 2017 – 27 May 2017]

Worked on Property Tax reforms of 16 ulbs and 8 ward across Karnataka.

Made detailed checks on prompt payers, defaulters of property tax and filed a ultimate report and submitted it to the Fourth State Finance Commission.

Internship at Akshaya Patra NGO

[12 Feb 2016 – 12 Mar 2016]

Worked on verifying the documents of retired, reliving employees and stored all the data in the master excel file of the organisation.

CERTIFICATIONS

The Completed Investment Banking Course 2020

[2 Sep 2020 – 16 Sep 2020]

The Complete Financial Analyst Course 2020

[18 Sep 2020 – 5 Oct 2020]

Additional Courses within the Academics

[1 Jun 2015 – 27 May 2018]

Certificate Courses (English Grammar and Art of Public Speaking) ,Holistic Education, Environmental Studies, Artha Vidhya and Indian Constitution

HOBBIES AND INTERESTS

Hobbies and Interest

Reading Books, Socializing, Cricket, Swimming and Travelling