

Hirshith Gowda

Para Planner

Expertise in process operations and keen customer centric approach with skills in addressing client concerns and resolving. Excellent interpersonal, communication and organisational skills with proven abilities



✉ hirshith.gowda1429@gmail.com

☎ 8310225117

📍 Bangalore, India

WORK EXPERIENCE

Financial Planner Valenta BPO

02/2020 - Present

Bangalore

Organization which offers customized solutions in three main areas including process consulting, digital transformation and outsourcing

Achievements/Tasks

- Implementing the concepts of financial planning by working on various Super Pension, Investment and insurance related laws and terminologies. Preparation of high quality statement of advice documents containing the recommendations of the advisor and details of the client for presenting to the clients.
- Preparing financial calculations and detailed cash flow projections for different scenarios .conducting needs analysis for all financial planning clients and conducting in depth portfolio analysis to provide client advice regarding portfolio structure and needs analysis.
- Successfully completed the financial modelling and statement of advice for 60+ clients with high accuracy.

Contact: Julie Abraham - julie.abraham@valentabpo.com

Financial Analyst Goldman Sachs

12/2018 - 12/2019

Bangalore

Achievements/Tasks

- Worked with Data management and Analytics team on managing data associated with Economies, industries and companies covered by GS in house analyst team as well as client data.
- Collaborated and interacted closely with institutional sales team, covering analysts, consumer and investment management divisions, Investment banking teams across the world to service their respective clients for Goldman Sachs Research.
- Managed research entitlements for 4000+ corporate and institutional clients by on-boarding and adding to subscription based on the client's agreement with the firm after conducting necessary due diligence.
- Contributed to key divisional projects which includes ensuring data quality of economic indicator forecasts prior to publishing by the research team, mapping readership reports to streamline the related subscriptions for 5000+ covered companies.

Contact: Vikram Nayak - vikram.nayak@gs.com

EDUCATION

Bachelor of Commerce Christ University

05/2015 - 05/2018

2.36 GPA

Courses

- Finance and Accounting

SKILLS

Investment banking

Risk analysis

MS Office

Interpersonal Skills

Ability to communicate

Financial Reporting & Budgeting

Analytical ability

Problem Solving Skills

Knowledge of IT Software

PERSONAL PROJECTS

Internship Project at Indian CST (04/2017 - 05/2017)

- Worked on Property Tax reforms of 16 ulbs and 8 ward across Karnataka.
- Made detailed checks on prompt payers, defaulters of property tax and filed a ultimate report and submitted it to the Fourth State Finance Commission.

NGO Project at Akshaya Patra (02/2016 - 03/2016)

- Worked on verifying the documents of retired, reliving employees and stored all the data in the master excel file of the organisation.

ACHIEVEMENTS

The Complete Investment Banking Course 2020 from Udemy (09/2020 - 10/2020)

The Complete Financial Analyst Course 2020 from Udemy (10/2020 - 10/2020)

Member of SWO(Student Welfare Organization) under hospitality team

Became runners in cricket (Pedagogic League 2016)

Additional Courses – Certificate Courses (English Grammar and Art of Public Speaking) ,Holistic Education, Environmental Studies, Artha Vidhya and Indian Constitution

LANGUAGES

English

Full Professional Proficiency

Kannada

Native or Bilingual Proficiency

Hindi

Limited Working Proficiency

INTERESTS

Reading Books

Socializing

Cricket

Swimming

Travelling